


How to Maximize HVAC Rebates in Texas

Why Rebates Matter

Upgrading to an **energy-efficient HVAC system** is one of the best ways to **reduce energy bills** and **improve home comfort**—but costs can be high. Fortunately, Texas homeowners can take advantage of **generous rebates, tax credits, and incentives** that make upgrades more affordable.

 **The Problem:** Many homeowners **don't realize they qualify** for rebates or miss out on **thousands in savings** because they don't follow the correct steps.

This guide walks you through **exactly how to claim HVAC rebates & tax incentives** in Texas — so you can **maximize savings** while upgrading your home.

Step 1: Choose the Right Energy-Efficient HVAC System

Not all HVAC systems qualify for rebates. To maximize savings, look for:

- ✓ **ENERGY STAR®-certified** systems.
 - High SEER (Seasonal Energy Efficiency Ratio) ratings** (16+ SEER for AC, 18+ SEER for heat pumps).
 - High AFUE (Annual Fuel Utilization Efficiency) ratings** (90%+ for furnaces).
- ✓ **Variable-speed or two-stage systems** that adjust energy use efficiently.

💡 **Pro Tip:** Systems with **higher SEER & AFUE ratings** often qualify for **bigger rebates and long-term savings on energy bills.**

Step 2: Apply for Local Texas Utility Rebates

📌 **Oncor Energy Rebates (Covers Most of North Texas & DFW)**

♦ **What's available?**

- ✓ **Up to \$3,000** for high-efficiency HVAC system upgrades.
- ✓ **Rebates for duct sealing, insulation, and smart thermostats.**

DFW City-Specific Incentives

- Dallas Home Energy Rebate Program – Offers cash incentives for HVAC and insulation upgrades.
- Fort Worth & Denton Utility Rebates – Discounts on energy-efficient AC and heating installations.
- CoServ Electric Rebates – For HVAC efficiency improvements in Frisco, Denton, and surrounding areas.

💡 **How to Apply:** Many rebates require working with an **approved contractor.**

Step 3: Claim Your Federal Tax Credits

Under the **Inflation Reduction Act (IRA) of 2022**, homeowners can claim **federal tax credits** for energy-efficient HVAC systems.

♦ **Tax Credits Available:**


- ✓ **Up to \$2,000** for a high-efficiency **heat pump installation.**
- ✓ **Up to \$600** for a **16+ SEER air conditioner.**
- ✓ **Up to \$600** for a **high-efficiency gas furnace (AFUE 90%+).**
- ✓ **Up to \$150** for a **smart thermostat.**

📌 **How to Apply:**

- 1 Keep all receipts & installation documentation.
- 2 File IRS Form 5695 when doing your federal taxes.
- 3 Include certification from the manufacturer proving efficiency ratings.

💡 **Pro Tip:** These tax credits **don't expire until 2032** but apply annually—plan ahead to **maximize yearly savings.**

Step 4: Avoid Common Mistakes That Reduce Your Rebate

 **Mistake #1: Buying the wrong system** – Not all HVAC units qualify. Check SEER, HSPF, and ENERGY STAR ratings before purchasing.

Mistake #2: Not using an approved contractor – Many rebates require installation by a licensed HVAC contractor.

Mistake #3: Missing rebate deadlines – Some programs run out of funding, so apply ASAP after installation.

Mistake #4: Not filing tax credits correctly – Always keep purchase & installation records for tax claims.

Step 5: Work with a Trusted HVAC Professional

Maximizing rebates and incentives requires **choosing the right system, applying correctly, and ensuring professional installation.**

♦ **How Green Attics Helps:**


- ✓ We help you choose a system that qualifies for the highest rebates.
- ✓ We provide energy-efficient installation that meets all requirements.
- ✓ We assist with tax credit documentation for easy filing.

Consult with Your HVAC Contractor

Ask your contractor about available rebates and their experience with the application process.

Rebate Source	Type	Key Requirement
Utility Company	Discount or Credit	Specific SEER rating, Licensed contractor
State Program	Financial Incentive	Energy-efficient standards
Federal Program	Tax Credit	Energy Star certified

Rebate Source	Type	Key Requirement
Manufacturer	Cash Back	Qualifying model purchase

 **Call Green Attics today to see how much you can save on your HVAC upgrade!**